TALKING POINTS Q1/22



POPULATION AND DEMOGRAPHICS

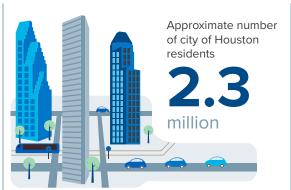
7.1 million

residents in the 9-county Houston-The Woodlands-Sugar Land MSA

Nation's 5th most populous metro area

Larger than Missouri or Maryland

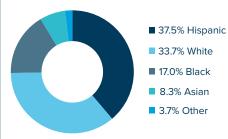


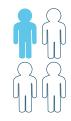


Houston is the nation's **4**[™] most populous city

Race/Ethnicity: Houston MSA

Houston today mirrors the U.S. in 4 decades





Nearly 1 in 4
Houstonians
are foreign born

GLOBAL PRESENCE

15 foreign governments

maintain trade and commercial offices in Houston

41 active foreign chambers of commerce

17.3% of the region's economy is

tied to exports

exports support 330,000 iobs

international airports

George Bush Intercontinental **(IAH)** William P. Hobby Airports **(HOU)**

IAH ranked 5th in nation in number of international flights per week prior to COVID-19

Prior to COVID-19, Houston Airport System

66 international destinations

127 domestic destinations

193 nonstop destinations

\$197 billion

in trade was handled by the Houston-Galveston Customs Districts in '20

\$67.4

billion in imports (in '20) \$129.5

billion in exports (in '20)



Houston has the largest export market in the U.S.

Port Houston ranks

1st

in foreign tonnage for 25 straight years Largest

Gulf Coast container port

1st

in total waterborne tonnage

In '20, Houston was the top exporting metro in the U.S. (\$127.0 billion in exports)

5,000+
Houston companies
doing business abroad

1,700+

Houston establishments report foreign ownership

92 nations

have consular representation in Houston

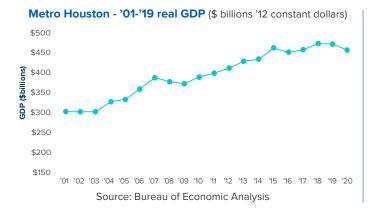
3RD largest representation in the nation

16 foreign banks

are located in Houston from 9 nations

ECONOMY

If Houston were a country, it would rank as the 27th largest economy in the world, behind Belgium and ahead of Nigeria.



Houston - The Woodlands - Sugarland MSA GDP has grown at a

percent

compound annual growth rate Since '01

largest U.S. metro economy

Fortune 500 Companies call Houston home

EMPLOYMENT

jobs in the Houston MSA



Health, Education, and **Business & Professional** Services account for nearly

of the region's jobs

The goods-producing sector accounts for more than

of the region's jobs



Industry Share of Houston MSA Employment

Trade, Transportation, and Utilities

16% Professional and Business Services

Educational and Health Services 14%

13% Government

10% Leisure and Hospitality

9% Mining, Logging and Construction

7% Manufacturing

Finance and Insurance

1% Information

Other Services

Source:

Texas Workforce Commission, November 2021, not seasonally adjusted

INDUSTRIES

The Texas Medical Center is the world's largest medical complex.

TMC employs 106,000+ workers



billion

in construction projects underway

million developed square feet

Houston is home to 80,730 engineers and architects and related techs.



Approximately **215,000**

people work in the region's manufacturing industry

Houston has more than

aviation and aerospace-related companies

Houston is home to

than 700 venture-backed startups

tech-related firms, including more

annual patient visits

180,000+ annual surgeries



Houston employs 80,200+ workers in computer & mathematical occupations